

BOARD OF TRUSTEES
KARL B. SCHULTZ
KENDAL A. TRACY
MARY MAKLEY WOLFF



ADMINISTRATION
248-3725
248-3730 (FAX)
COMMUNITY DEVELOPMENT
248-3731
SERVICE DEPARTMENT
248-3728
POLICE DEPARTMENT
248-3721
FIRE / EMS
248-3700
PARKS / RECREATION
248-3727

FISCAL OFFICER
ERIC C. FERRY

ADMINISTRATOR
JEFFREY A. WRIGHT

MIAMI TOWNSHIP
6101 MEIJER DRIVE • MILFORD, OH 45150-2189
RESOLUTION 2016-28

The Board of Trustees of Miami Township, Clermont County, Ohio met in regular session at the Miami Township Civic Center on April 19, 2016 with the following members present: Karl Schultz and Ken Tracy.

MR. TRACY made a motion to adopt the following Resolution:

**PROVIDING FOR THE ADOPTION OF POST-ISSUANCE
COMPLIANCE POLICIES AND PROCEDURES FOR TAX
EXEMPT OBLIGATIONS AND CONTINUING DISCLOSURE
OBLIGATIONS AND DISPENSING WITH THE SECOND
READING**

WHEREAS, Miami Township, Ohio (herein called the "Township"), a municipality created and existing under the laws of the State of Ohio, is authorized and has from time to time issued obligations (the "Obligations"), in accordance with the provisions of the Ohio Revised Code, to fund the cost of various capital projects and improvements; and

WHEREAS, certain Obligations receive favorable tax treatment pursuant to the provisions of the Internal Revenue Code of 1986, as amended, and the Regulations promulgated thereunder (together, the "Rules"); and

WHEREAS, the Township wishes to comply with all applicable Rules to maintain such favorable tax treatment of all of such outstanding and future Obligations; and

WHEREAS, certain Obligations are subject to certain primary and secondary disclosure requirements set forth in Securities and Exchange Commission Rule 15c2-12 ("15c2-12"); and

WHEREAS, the Township wishes to comply with all undertakings pursuant to 15c2-12 for all such outstanding and future obligations;

NOW, THEREFORE, The Board of Township Trustees (the "Board") of Miami Township, Clermont County, Ohio hereby resolves:

SECTION 1. The Board hereby adopts the Post-Issuance Compliance Policies and Procedures for Tax-Exempt Obligations, attached hereto as Exhibit A, and Post Issuance Continuing Disclosure Compliance Policies and Procedures attached hereto as Exhibit B together with the Post-Issuance Policies and Procedures for Tax-Exempt Obligation (the "Post Issuance Compliance Polices").

SECTION 2. That upon adoption of the Post-Issuance Compliance Policies, the Fiscal Officer is hereby authorized to take all actions necessary to adhere to the provisions set forth in such Post-Issuance Compliance Policies.

SECTION 3. That the Board does hereby dispense with the requirement that this Resolution be read on two separate days, pursuant to Section 504.10 of the Ohio Revised Code, and authorizes the adoption of this Resolution upon its first reading.

SECTION 4. That it is found and determined that all formal actions of this Board concerning and relating to the adoption of this Resolution were adopted in an open meeting of this board, and that all deliberations of this Board and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with the law.

SECTION 5. That this Resolution shall take effect from and after the earliest date allowed by law.

First Reading: April 19, 2016
Second Reading: Dispensed with
Effective: April 19, 2016

MR. SCHULTZ seconded the motion to adopt the Resolution. On the roll call being called the vote resulted as follows:

Mr. Schultz	<u>AYE</u>
Mr. Tracy	<u>AYE</u>

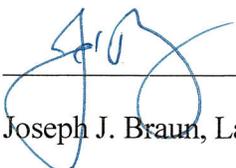
Resolution 2016-28 adopted April 19, 2016

ATTEST:



Fiscal Officer

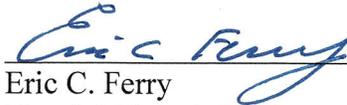
APPROVED AS TO FORM



Joseph J. Braun, Law Director

CERTIFICATION

I, Eric C. Ferry, Fiscal Officer of Miami Township, do hereby certify that the foregoing is taken and copied from the Record of the Proceedings of Miami Township; that the same has been compared by me with the Resolution of said Record and that it is a true and correct copy thereof.


Eric C. Ferry
Fiscal Officer, Miami Township